



# Guide to Completing an Application for Admission to Candidacy

University of Miami Graduate School

# **Dynamic Forms Basics:**

- Congratulations! You have reached the point in your academic career where it is time to apply
  for Admission to Candidacy! This is an extraordinary educational milestone, and there are a
  few things to know before you begin:
- Dynamic Forms uses UM Single Sign-On (SSO) for every form, so there is no need for additional login credentials. For every form, everyone must use their official UM email address.
- This form must be initiated by the student who is making the request and can only be signed by the specific co-signers to whom the form is sent Committee Chairs/Advisors and Graduate Program Directors).
- Students will receive email confirmation from <u>gradforms@miami.edu</u> when they complete the form and when each of the co-signers sign the form. Your co-signers will receive an email notification whenever they need to sign.
- Users will only be able to write or click on the section of the form they are allowed to fill out. Everything else will appear faded out for reading purposes only.

# Before you Begin:

- 1. Ensure you have submitted all final transcripts to your department and there are <u>no materials</u> missing from your Graduate School application.
- 2. Make sure you have a GPA of 3.0 or better and have taken <u>at least</u> 12 credits in your degree program at the University.

# Information you will need:

- 1. Your Major
- 2. Your UM ID (C-Number) and Employee ID (5 number)
- 3. Date you Passed your qualifying exam
- 4. Your Expected Graduation Term
- 5. Title of your Dissertation/Lecture Recital/Essay
- 6. Contact information for <u>all</u> committee members including names, emails, and departments/affiliations
- 7. Contact information for your Graduate Program Director
  - 1. If you are not sure of this information, <u>click here</u> for a list of names and email addresses. If possible, <u>please verify with them</u> before submitting this form!





# **Completing the Application for Admission to Candidacy**

1. Enter your Graduate Program Director's First Name, Last Name, and Email.

<u>Important Note:</u> Some Committee Chairs and Graduate Program Directors have more than one email alias, so be sure to confirm with them which email they would like listed!

# Instructions For this form to be submitted to the Graduate School for consideration, it will need to be approved and electronically signed by your Advisor or Committee Chair (Mentor for Medical School Students) and your Graduate Program Director. Please enter below the official UM email address for your Advisor or Committee Chair (Mentor for Medical School Students)\* and your Graduate Program Director. For a list of Graduate Program Directors, click here. \*Note for students with two chairs: Although you will be able to provide the names of both chairs within the application, you may enter the name and UM email address for only one chair below who will sign the form on behalf of both chairs. Form Participants Graduate Program Director First Name Last Name Email Chair/Advisor First Name Last Name Email Enter the first name, last name, and email of the Committee Chair (Note: students at the

Enter the first name, last name, and email of the Committee Chair (Note: students at the Miller school of Medicine, this is your mentor)

Graduate Program Director First Name	Last Name	Email	
Chair/Advisor First Name	Last Name	Email	



# **Signing Forms**

3. Once you proceed to the form, enter or select the following information:

For questions o	r technical support, please contact	gradforms@miami.edu.						
Preferred Nam	e	*	]	Legal First Name	*			
Last Name		*	]	Pronouns (optional)				
C-Number (ex.	: C12345678)	*		Employee ID	*			
Email Address		* sebastian@miami.edu	)	Mobile Number	*	ā		
Major		*		School/College	* Please Select			
Expected Grad	luation	* Ple	ase Select 🗸		Year *			
Qualifying Exa	m Passed on	*		曲				
				* O Ph.D.				
Requesting Candidacy to:			○ Ed.D.					
				O D.M.A.				
Title of Disserta	tion/Doctoral Essay/Lecture Recita	ving boxes to certify	the follo	wina:	é			
٠.	Official title follow	virig boxes to certify	, tile lolle	wiig.				
* 🗆	* I understand that this application will be reviewed first by my department and must be approved.							
* 🗆	I certify that I have submitted all official and final transcripts to my department and have no items missing from my Graduate School application.							
* 🗆	I currently have a cumulative GPA of 3.0 or better and have completed at least 12 credits at the University of Miami.							
* 🗆	I understand that any delays in submitting my application for candidacy may result in a later graduation date.							

5. Select your responses to the following two questions from the drop-down menus:

Does your committee have two chairs/mentors?	* Please Select 🗸
Does your committee have more than 4 members?	* Please Select 🗸

6. Enter the following information for each committee member:

### 



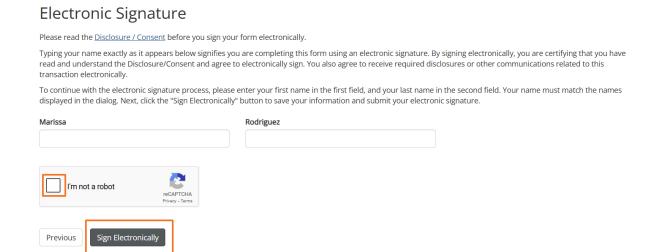
# **Completing The Application**

When reviewing, users will have two progress options at the bottom left corner:

- Save Progress: Create a draft of the form so it can be completed and signed later. The draft will
  appear on the Pending/Draft Forms section.
- Next: This option is used to confirm the information on the form and to continue to the signature page.



- After you complete the required section of the form and click Next, the signature page will appear.
   Students must write their names exactly as they appear on the page in the provided field to sign the form.
- Forms use reCAPTCHA validation, so users must check the "I'm not a robot" box and follow any onscreen instructions to validate their response.
- The form will be submitted once the user clicks on the 'Sign Electronically' button. The form will now have a timestamp with the name of the user and date/time of signature.



After your electronic signature has been recorded, this message will appear:

Thank you for completing the form. The form will now be sent to your Advisor/Committee Chair (Mentor for Medical School Students) for review. If approved, it will be sent to your Graduate Program Director. If your Graduate Program Director approves your request, it will be automatically submitted to the Graduate School for final review.





Clicking this button allows you to view and download your submitted Form PDF



# Signing the Application

After signing and submitting your Application for Admission to Candidacy, you will receive the following email message:

Dear Marissa,

Thank you for completing the Application for Admission to Candidacy. Your form has been sent to your Advisor/Committee Chair (Mentor for Medical School Students) for review. If approved, it will be sent to your Graduate

Program Director. If your Graduate Program Director approves your request, it will be automatically submitted to the Graduate School for final review. To view the status of your form at any time, visit *My Forms* in Dynamic Forms.

Sincerely,

The Graduate School

After your Advisor/Committee Chair has signed, you will receive the following email message:

Dear Marissa,

Your Application for Admission to Candidacy has been reviewed by your Advisor/Committee Chair.

Please visit Dynamic Forms to view the status of your form in the My Forms section.

Sincerely,

The Graduate School

After the Graduate Program Director has signed, you will receive the following email message:

Dear Marissa,

Your Application for Admission to Candidacy was reviewed by your Graduate Program Director and has been officially submitted to The Graduate School for final review. To view the status of your form at any time, visit *My Forms* in Dynamic Forms.

Sincerely,

The Graduate School



After the form has been signed and approved by the Graduate School, you will receive the following message:

Dear Marissa,

Congratulations! Your Application for Admission to Candidacy has been approved by the Graduate School. A Graduate School staff member will shortly send your approved admission to candidacy to the Office of the Registrar for processing.

Please be advised that if your degree requirements include submitting a final Electronic Thesis or Dissertation (ETD) to the Graduate School, all information on how to prepare and submit the final ETD can be found on the Graduate School's ETD website: https://www.grad.miami.edu/electronic-thesis-and-dissertation/.

When you reach the stage in your studies where a final thesis or dissertation must be submitted, it is important that you review the ETD website to ensure you are fully aware of the requirements. On the site, you will find:

- Instructions on how to submit the final ETD to the Graduate School.
- 2. Submission deadlines for the current and next two semesters.
- 3. The Graduate School's ETD formatting guidelines and related resources.

After reviewing these materials, please contact grad.dissertation@miami.edu if you have additional questions about ETD submissions.

If you are unsure whether your degree requires a final ETD, please contact your Graduate Program Director or visit https://www.grad.miami.edu/electronic-thesis-and-dissertation/etd-process/index.html to check whether your degree is listed as one that requires an ETD.

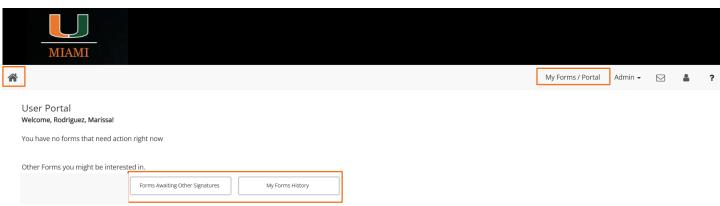
Sincerely,

The Graduate School



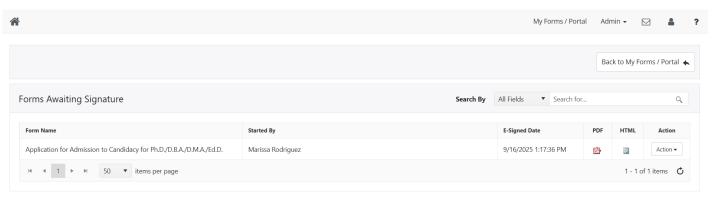
# Signing in to Dynamic Forms

- To access Dynamic Forms to check on the status of a form, users may visit their Dynamic Forms Home by clicking <u>here</u> or using the link located in the Graduate School's website under the <u>Forms</u> tab, which can be found under <u>Policies And Forms</u>.
- There will be two buttons: Forms Awaiting Other Signatures, and another for My Forms
   History. You may switch between these two sections at any time using the My Forms /
   Portal button on the top right corner or by returning to the homepage using the home icon
   on the top left corner.



### Forms Awaiting Other Signatures Section

In this section, users will find all forms and form drafts in which they are an initiator (student) that are still pending review by a co-signer or the Graduate School. Forms will remain in this section for both initiators and co-signers, even if all the signatures have been collected, until they have been processed by The Graduate School.

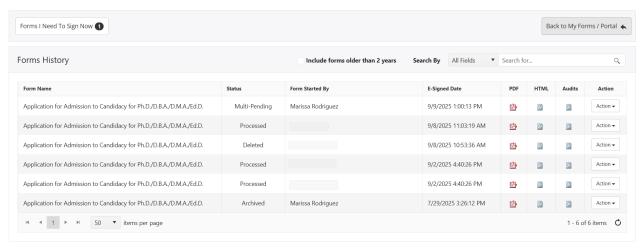




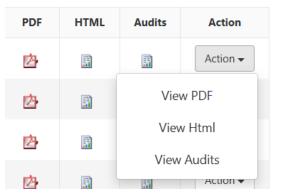


# My Forms History Section

 In this section, you will see all of your forms that have been processed by the Graduate School. A form will move to this section from the My Forms History section once it has been fully processed by the Graduate School.



In this section, you may view the form in PDF format or using the web browser (HTML) by
clicking on their respective icons or selecting the "view PDF" or "view HTML" options from the
Action drop-down menu. This feature allows both students and faculty to monitor the form's
workflow.





# **Frequently Asked Questions**

1. How do I sign in to Dynamic Forms?

To access Dynamic Forms, click <u>here</u> and log in using Single Sign-On (SSO). Direct link: <a href="https://federation.ngwebsolutions.com/sp/startSSO.ping?PartnerIdpId=https://sts.windows.net/2">https://federation.ngwebsolutions.com/sp/startSSO.ping?PartnerIdpId=https://sts.windows.net/2</a> a144b72-f239-42d4-8c0e-

<u>6f0f17c48e33/&SpSessionAuthnAdapterId=miamiDF&TargetResource=https://dynamicforms.ngwebsolutions.com</u>

2. How can I check the status of my form?

Visit the *My Forms History* section and select the PDF view of the form. At the bottom of the form, you will see the signatures that are pending and the timestamps of the signatures that have already been collected.

- 3. How can I edit my form after I signed it and it was sent to the co-signers?

  After you sign the form, you cannot edit the information submitted on the form.
- 4. How can I correct a typo or change the email address of one of my co-signers? You cannot correct a typo or change the email address of one of your co-signers, so it is important that you review and verify all information before submitting.
- 5. How do I know the Graduate School received my form? Once all co-signers have reviewed and signed your form, it will be sent to the Graduate School, and you will receive an email confirmation.
- 6. Can I use my personal email address or the personal email address of one of my co-signers to complete the form?

Since Dynamic Forms uses SSO, only official UM email addresses for students can be used.

If you have any questions or issues with Dynamic Forms, please contact the Graduate School at <a href="mailto:graduateschool@miami.edu">graduateschool@miami.edu</a> or 305-284-4154.

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